

TAX-SHELTERED ANNUITIES

Participation in tax-sheltered annuity programs shall be available to District employees in accordance with legal provisions, individual company stipulations, and local guidelines. All employees who qualify may participate with a given vendor. Payroll withholding privileges shall be made available.

Vendors shall not solicit employees during the workday.

The Director of Business Services shall be the authorized agent to execute tax-shelter agreements for the District. Procedures shall be established for enrolling in tax-sheltered annuity programs.

ADOPTION DATE: May 8, 2000

REVISION DATE(S): November 25, 2024

REVIEW DATE(S): October 17, 2024

CROSS-REFERENCE: Administrative Guideline

LEGAL REFERENCE: