

INVESTMENTS

The Director of Business Services and/or District Administrator shall be authorized to invest District funds in accordance with established procedures and state law with local financial institutions and the State Investment Pool.

District funds shall be invested in the best interest of the District while always keeping the community in mind.

New London School District has entered into an agreement with the Wisconsin OPEB Trust. The Trust is intended to provide for funding of non-pension post-employment benefits ("OPEB") for employees who meet the age and service requirements outlined in the District's plan documents. The plan documents are attached as Exhibit 1.

The performance of the investments and a policy review will be conducted annually.

ADOPTION DATE: May 8, 2000

REVISION DATE(S): October 22, 2012; November 25, 2024

REVIEW DATE(S): October 17, 2024

CROSS-REFERENCE: Exhibit 1 Investment Policy for School District of New London Other Post-Employment Benefit—Wisconsin OPEB Trust

LEGAL REFERENCE: